

Individual Client Information Questionnaire Therapy Consent, Policies, and Agreements

Thank you for your cooperation in completing this questionnaire. It will be helpful in planning therapeutic services for you.
PLEASE ANSWER ALL QUESTIONS COMPLETELY AND PRINT CLEARLY. Thank you.

Date: _____

FULL NAME: _____ AGE: _____

EMAIL: _____ PHONE: _____

If necessary, may we leave a voice or text message at phone number and/or correspond with you via email?

☐ Yes ☐ No If you answered No, please tell us the preferred way in which you would like us to communicate with you:

MAILING ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

SOCIAL SECURITY NUMBER: _____ - _____ - _____ DOB: _____ / _____ / _____ ☐ Male ☐ Female

OCCUPATION: _____ EMPLOYER: _____

MILITARY SERVICE: _____

IF YOU ARE A CURRENT STUDENT, NAME OF SCHOOL: _____

HIGHEST LEVEL OF EDUCATION COMPLETED:

☐ HS ☐ GED ☐ CERTIFICATE ☐ BACHELOR ☐ MASTERS ☐ DOCTORATE ☐ OTHER _____

AREA OF STUDY _____

EMERGENCY CONTACT: Name: _____ Phone: _____

Relationship: _____

NAME OF PARTNER OR SPOUSE: _____ Length of Relationship: _____

Partner's Email: _____ Phone: _____

☐ Single ☐ Committed Relationship ☐ Never Married ☐ Married ☐ Non-Legal Separation ☐ Divorced ☐ Widowed

☐ Currently in a Blended Family with your Spouse or Partner

If you are married, please select one of the following: ☐ 1st ☐ 2nd ☐ 3rd ☐ 4th ☐ 5th Marriage

If you are divorced, how many times have you experienced divorce? ☐ Once ☐ More Than Once

CHILDREN:

Please list the first name and age of your children from oldest to youngest.

Please list if they are Male or Female, Biological, Step, or Adopted, Living or Deceased, and Miscarriage or Abortion.

Please also list if they are living or deceased and if the child is deceased, please share the age and manner of death.

Name of Child	Age	M/F	B/S/A	L/D	M/A	(please share information about each child you think is important)
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____

Other than you, your partner, and/or your children, please list anyone else lives with you.

Name	M / F	Relationship to You
_____	_____	_____
_____	_____	_____
_____	_____	_____

FAMILY OF ORIGIN:

Please describe your father: _____

Please describe your mother: _____

How would you describe yourself within the context of your family?

Is your family a good support system to you today? _____

Please list yourself and your siblings in birth order oldest to youngest and include step-siblings and also Male or Female and Biological, Step, or Adopted:

Self, Sister or Brother	M / F	B / S / A	Describe them in your own words:
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

REFERRAL INFORMATION: How where you referred to H3 Counseling, LLC or Dr. Crystal Hollenbeck?

☐Internet ☐TV ☐Friend ☐Family Member ☐Co-Worker ☐Therapist ☐Physician ☐Psychiatrist ☐Church ☐Attorney
☐Student ☐Other _____

We would like to thank the individual who referred you to us.

Please provide the person's name **only** if you are giving us permission to contact them:

Referral Name: _____

Referral Contact Information if Known: _____

SPIRITUAL AFFILIATION / FAITH / BELIEF: _____

If your childhood faith is different from your current faith, please list your childhood faith: _____

What ways do you embrace and/or practice your Spiritual Beliefs? _____

Please share anything you believe is important for your therapist to know about your Spiritual beliefs and/or practices:

CULTURAL PRACTICES: Please share anything you believe is important for your therapist to know about your Culture(s)

and/or cultural beliefs and practices: _____

PHYSICAL HEALTH:

DATE OF LAST PHYSICIAN VISIT: _____ Purpose for Visit: _____

DATE OF LAST GYNOCOLOGIST VISIT: _____ Purpose for Visit: _____

DATE OF LAST DENTAL VISIT: _____ Purpose for Visit: _____

DATE OF LAST PSYCHIATRIST VISIT: _____ Purpose for Visit: _____

LIST ANY HEALTH ISSUES THAT YOU ARE CURRENTLY RECEIVING TREATMENT FOR:

HEALTH ISSUE	TREATMENT PROVIDER
<hr/>	<hr/>
<hr/>	<hr/>
<hr/>	<hr/>
<hr/>	<hr/>

LIST ALL MEDICATIONS YOU ARE CURRENTLY TAKING INCLUDING NON-PRESCRIPTION:

MEDICATION	DOSAGE	FREQUENCY	DURATION	REASON
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LIST ANY SURGERIES OR BROKEN BONES YOU HAVE HAD SINCE BIRTH:

SURGERY / BROKEN BONES	DATE
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LIST ANY COUNSELING, PSYCHOLOGICAL, AND/OR PSYCHIATRIC TREATMENT RECEIVED:

TYPE OF TREATMENT	PROVIDER	DURATION	DIAGNOSIS RECEIVED
_____	_____	_____	_____

Date(s) of Treatment _____ ☐ Inpatient ☐ Outpatient ☐ Voluntary ☐ Involuntary

☐ BENEFICIAL ☐ NOT BENEFICIAL Additional Comments: _____

TYPE OF TREATMENT	PROVIDER	DURATION	DIAGNOSIS RECEIVED
_____	_____	_____	_____

Date(s) of Treatment _____ ☐ Inpatient ☐ Outpatient ☐ Voluntary ☐ Involuntary

☐ BENEFICIAL ☐ NOT BENEFICIAL Additional Comments: _____

TYPE OF TREATMENT	PROVIDER	DURATION	DIAGNOSIS RECEIVED
_____	_____	_____	_____

Date(s) of Treatment _____ ☐ Inpatient ☐ Outpatient ☐ Voluntary ☐ Involuntary

☐ BENEFICIAL ☐ NOT BENEFICIAL Additional Comments: _____

PLEASE LIST ANY CURRENT OR PAST USE OF THE FOLLOWING AND IF YOU HAVE SOUGHT TREATMENT.

	PAST/CURRENT	FREQUENCY	TREATMENT – RECOVERY
ALCOHOL	_____	_____	_____
CIGARETTES	_____	_____	_____
TOBACCO	_____	_____	_____
MARIJUANA	_____	_____	_____
ILLEGAL SUBSTANCES	_____	_____	_____
PRESCRIPTION DRUGS	_____	_____	_____

Have you ever been treated for an eating disorder? ☐ Yes ☐ No | ☐ Inpatient ☐ Outpatient

Treatment Provider: _____ Date: _____

Treatment Provider: _____ Date: _____

Have you ever been treated for sexual addiction? ☐ Yes ☐ No | ☐ Inpatient ☐ Outpatient

Treatment Provider: _____ Date: _____

Treatment Provider: _____ Date: _____

Have you ever been treated for physical, emotional, mental, or sexual abuse? ☐ Yes ☐ No | ☐ Inpatient ☐ Outpatient

Treatment Provider: _____ Date: _____

Treatment Provider: _____ Date: _____

Have you ever been convicted in a court of law for committing a crime? ☐Yes ☐No

Charge _____ Date: _____

Charge _____ Date: _____

Please circle any of the following that you are CURRENTLY experiencing and/or are stressful.

Nervousness	Shyness	Suicidal Thoughts	Homicidal Thoughts	Anxiety
Depression	Anger	Separation	Drug Use	Relaxation
Legal Matters	Education	Bowel Troubles	Sexual Dysfunction	Sex Addiction
Self-Control	Memory	Career Choices	Parenting	In-Laws
Finances	Work	Social Activity	Marriage	Pain
Sleep Disturbance	Concentration	Self-Esteem	Spiritual Issues	Temper
Insomnia	Nightmares	Fatigue	Irritability	Health Problems
Phobia	Obsessions	Children	Alcohol Use	Abuse
Headaches	Stress	Weight	Friends	Sadness
Loneliness	Inferiority	Fears	Ambition	Divorce
Smoking	Yelling	Isolation	Relationships	Health Problems
Emotional	Drama	Hyperactive	Workaholic	Controlling
Self-Harm	Indecision	Demanding	Panic	Negativity

Indicate How Distressed You Are by Placing an "X" on the Scale Below (1 = Very Little Distress; 10 = Extreme Distress):

1 2 3 4 5 6 7 8 9 10

Are You Currently Experiencing Suicidal Thoughts? ☐Yes ☐No **Have You Experienced Them in the Past?** ☐Yes ☐No

Have You Ever Attempted Suicide? ☐Yes ☐No

If Yes, When and How: _____

Have Any of Your Friends or Family Ever Committed or Attempted Suicide? ☐Yes ☐No

If Yes, When and Who: _____

WHY ARE YOU SEEKING COUNSELING? (Please explain what you would like help with or the issue(s) you want help addressing)

WHEN do you believe the issues began?

Please list two or more goals you hope to accomplish in the therapeutic process.

- (1) _____
- (2) _____
- (3) _____
- (4) _____

Please provide any additional information you may find beneficial for the therapist to know about you.

PLEASE READ AND SIGN THE FOLLOWING COUNSELING INFORMED CONSENT

I understand that I am entering into a confidential therapeutic counseling relationship. I understand that I have the right to terminate this relationship upon due notice to my therapist. I understand that regular attendance will most likely produce maximum results, but I am free to discontinue treatment at any time. I understand that a final closure/summary session is highly recommended to get the greatest benefits. I understand if I do not have a session scheduled within 60 days, therapy with Dr. Crystal Hollenbeck will be considered terminated until I contact her to reestablish therapy sessions.

Please Initial Here: _____

I understand that ALL fees, as outlined on a separate attached and signed sheet, are due at the time services are rendered unless previous arrangements have been made in writing. I UNDERSTAND THAT FAILURE TO CANCEL A SCHEDULED APPOINTMENT 48 HOURS IN ADVANCE, FOR ANY REASON, WILL RESULT IN ME BEING CHARGED THE FULL AMOUNT FOR THAT SESSION.

Please Initial Here: _____

I understand that in order for Crystal Hollenbeck, EdD, LMHC to provide the best treatment possible, she has my permission to consult with other professional therapists, educators, and/or supervisors about my treatment and care as long as no identifying information is used in consultation. I understand that information concerning my treatment cannot be divulged to other parties without my prior written consent unless directed by Florida Law (i.e. abuse of a child, elderly or disabled person; potential harm or threat to self or others, and specific information subpoenaed by a court of law.). I understand that if I disclose, during the therapeutic process, that I am abusing or have abused a child or vulnerable adult that Crystal Hollenbeck is a state mandated reporter and she will make a report to the Department of Children and Family Services.

Please Initial Here: _____

I understand counseling services are provided by Crystal Hollenbeck, EdD, LMHC. I understand that she earned a Doctorate of Education Degree in the field of Counselor Education & Supervision from an accredited graduate program, and has been licensed by the state of Florida as a Mental Health Counselor (License #MH11615). I also understand that Crystal Hollenbeck holds certifications in Sex Therapy, Sex Addiction Therapy, Betrayal Trauma, Trauma Recovery, EMDR Therapy, and Anger Management. I understand her complete list of degrees and certifications are listed on her website with public access. www.CrystalHollenbeck.com.

Please Initial Here: _____

Although I expect benefits from this therapeutic treatment and counseling services, such benefits or particular outcomes cannot be guaranteed. Due to the counseling or therapy, I may experience emotional strains, feel worse during treatment, and make life changes that could be distressing. I understand that Crystal Hollenbeck and H3 Counseling, LLC are not providing an emergency service or on-call service of any kind. Therefore, at any time I become extremely emotionally distressed or are in danger of hurting myself or someone else, I am responsible to call 988 or 911 for assistance.

Please Initial Here: _____

I understand that my counseling records and conversations with Crystal Hollenbeck, EdD, LMHC, are kept confidential, except where disclosure is required by law (i.e. abuse of a child, elderly or disabled person; potential harm or threat to self or others, and specific information subpoenaed by a court of law.) I understand that confidentiality cannot be guaranteed if I choose to participate in counseling sessions or communication with Crystal Hollenbeck, EdD, LMHC via email, text, phone, or video, or any other means other than with her in person in her office.

Please Initial Here: _____

Therefore, I will not hold H3 Counseling, LLC or Crystal Hollenbeck, EdD, LMHC, responsible for any confidentiality issues related to communication or counseling sessions conducted outside the physical office.

Please Initial Here: _____

I know of no reasons that I should not undertake this therapy and I agree to participate fully and voluntarily. My signature below indicates that I grant informed consent for Crystal Hollenbeck, EdD, LMHC, to provide counseling services to myself and/or my family members.

Please Initial Here: _____

Printed Client Name: _____

Client Signature: _____ **Date:** _____



PLEASE READ AND SIGN THE FOLLOWING COMMUNICATION POLICY:

Communication and Confidentiality: H3 Counseling recognizes that the majority of our communication in today's society is conducted through the use of cell phones, computers, laptops, ipads, text messages, social media, and email accounts. In an effort to make communication convenient, Crystal Hollenbeck, Ed.D, LMHC will be glad to communicate with you through any of these options at your own risk and with certain limitations, in an effort to accommodate you and make reasonable attempts to protect your confidentiality. You will be given Crystal Hollenbeck's direct cell phone number and are free to communicate via text messages, phone calls, and/or email. However, please be aware that confidentiality can't be protected with the same level of privacy as communicating with her in her office face-to-face. Crystal Hollenbeck protects client communications on all electronic devices with passwords and physical files behind a locked door and locked file cabinets in her physical office. Therefore, by signing this policy, you understand and are in agreement that Crystal Hollenbeck, EdD, LMHC and H3 Counseling, LLC are not and will not be held responsible for the confidentiality and privacy of any communication conducted outside of the physical counseling office and those limitations specified by HIPPA (you will read and sign the HIPPA Notice of Privacy Practices as part of your initial paperwork). In addition, you acknowledge and understand that Crystal Hollenbeck has no obligation to engage in any communication outside of her physical office in face-to-face sessions, but will strive to address all of your communication in a timely fashion when possible.

Please Initial Here: _____

In Case of an Emergency: Clients agree to call 911 in the case of an immediate emergency and not to rely on contacting Crystal Hollenbeck when in crisis outside of the office setting. Crystal Hollenbeck will attempt to accommodate any client who wants to schedule a same day appointment due to a sudden crisis, but can't guarantee that a time will be available.

Please Initial Here: _____

Social Media: Crystal Hollenbeck, EdD, LMHC has a professional *Facebook* page that you, the client, are welcome to "like" and post relevant comments on freely. This professional page has mental health and relationship information that may be helpful to you and also lists any information about H3 Counseling, LLC updates. In addition, Crystal Hollenbeck has a professional *Twitter* account you may follow @Crystal_MH, that also contains the same information listed on *Facebook*. In an effort to protect the client's privacy, Crystal Hollenbeck and H3 Counseling will not knowingly request or accept any friend requests on personal *Facebook* pages, *LinkedIn* profile pages, *Twitter*, or any other social media accounts.

Please Initial Here: _____

Telehealth (Virtual) Counseling Sessions: Crystal Hollenbeck, EdD, LMHC is a Board Certified Telemental Health Therapist (BC-TMH) by the Center for Credentialing and Education, Inc. and offers counseling sessions via the video program *Zoom* utilizing a computer and/or phone, and via the *iphone* program *facetime*. Telemental Health counseling may be beneficial to the client as a way to continue the therapeutic process when traveling for business and/or personal reasons and/or after moving to a new location while seeking a new therapist, and on occasions when the client is confined to the home for reasons such as Covid precautions, as these situations may normally cause interruption in the therapeutic process without the option for Telemental Health. Although Crystal Hollenbeck may communicate with you for your convenience via email, text, and phone calls, she does not provide counseling services via email or text messages. Therefore, as a client, you understand that there is a risk of broken confidentiality associated with phone sessions other than *Zoom*. As the client, I understand that I am responsible for my own physical safety and privacy at the location I am physically using when engaging in counseling sessions via phone and/or *Zoom* sessions.

Please Initial Here: _____

Recording Sessions and/or Conversations: I understand that Crystal Hollenbeck does not and will not give permission to record any therapy sessions and/or conversations for any reason. I understand it is illegal to record therapy sessions or conversations with Crystal Hollenbeck at any time without her written permission.

Please Initial Here: _____

I have read, understand, and agree with the above Communication Policy.

Printed Client Name: _____

Client Signature: _____ **Date:** _____

TELEMENTAL HEALTH INFORMED CONSENT

I hereby consent voluntarily to participate in telemental health with Dr. Crystal Hollenbeck, Licensed Mental Health Counselor as part of my psychotherapy treatment process. I understand that telemental health is the use of telecommunications or videoconferencing technology to provide mental health services in compliance with the federal Health Insurance Portability and Accountability Act (HIPPA). I understand that telemental health is the practice of delivering clinical health care services via technology assisted media or other electronic means between a practitioner and a client who are located in two different locations.

I understand the following with respect to Telemental Health Counseling:

I understand that I am under no obligation to engage in telemental health counseling and that it is an option in addition to in person sessions in one of Dr. Crystal Hollenbeck's office locations.

I understand that I have the right to withdraw consent at any time without affecting my right to future care, services, or program benefits to which I would otherwise be entitled.

I understand that there are risks, benefits, and consequences associated with telemental health, including but not limited to, disruption of transmission by technology failures, interruption and/or breaches of confidentiality by unauthorized persons, and/or limited ability to respond to emergencies.

I understand that there will be no recording of any of the online sessions by either party. All information disclosed within sessions and written records pertaining to those sessions are confidential and may not be disclosed to anyone without written authorization, except where the disclosure is permitted and/or required by law. I understand it is illegal to record my therapy sessions without the written permission of Dr. Crystal Hollenbeck.

I understand that it is my sole responsibility to be in a private and safe setting for Telemental Health sessions, I understand that I am to be the only person in the room for the sessions and that no children of any age can be present for the session. I understand the exception to this is if I am in a couples or family session and it communicated and agreed upon that there will be multiple people attending the session.

I understand that it is my sole responsibility for any electronic devices and internet services I use for Telemental Health.

I understand that the privacy laws that protect confidentiality of my protected health information (PHI) also apply to telemental health unless an exception to confidentiality applies (i.e. mandatory reporting of child, elder, or vulnerable adult abuse; danger to self or others; I raise mental/emotional health as an issue in a legal proceeding).

I understand that if I am having suicidal or homicidal thoughts, actively experiencing psychotic symptoms or experiencing a mental health crisis that cannot be resolved remotely, it may be determined that telemental health services are not appropriate and a higher level of care is required. I understand and agree with Dr. Crystal Hollenbeck's assessment and discernment in any recommendations she may provide regarding the use of telemental health she deems in the best interest of my wellbeing.

I understand that during a telemental health session, we could encounter technical difficulties resulting in service interruptions. If this occurs, end and restart the session. If we are unable to reconnect within ten minutes, please call me at 407.408.6521 to discuss since we may have to re-schedule or continue with the use of facetime.

I understand that Dr. Crystal Hollenbeck may need to contact my emergency contact and/or appropriate authorities in case of an emergency. I understand it is my responsibility to inform Dr. Crystal Hollenbeck of my location if it is different than the one provided below.



TELEMENTAL HEALTH EMERGENCY PROTOCOLS: Dr. Crystal Hollenbeck will need to know your location in case of an emergency. You agree to inform her of the address where you are at the beginning of each session. She also needs a contact person who she may contact on your behalf in a life-threatening emergency only. This person will only be contacted to go to your location or take you to the hospital in the event of an emergency.

In case of an emergency, my location is (unless otherwise disclosed at the beginning of the session):

My Emergency Contact person's name, address, and phone number is:

I have read and understand the information above and will ask Dr. Crystal Hollenbeck any additional questions I may have regarding the use of Telemental Health Counseling Sessions.

Printed Client Name: _____

Client Signature: _____ **Date:** _____



PLEASE READ AND SIGN THE FOLLOWING LEGAL INVOLVEMENT POLICY

If your visit to my office will require my involvement in a legal process, i.e. deposition, court ordered evaluation, court appearance, or the like, I cannot guarantee confidentiality. Although I will follow all statutory obligations to honor your privacy and your confidentiality, the court can order my disclosure under specific circumstances beyond my control. Please consult with your attorney prior to your first session if you believe my services will involve the legal system.

ALSO, please be aware that my fees for involvement in the legal process are \$350.00 per hour, with a one (1) hour minimum. The legal process is time intensive and often requires me to cancel or reschedule appointments with other clients. In order to recoup expenses for legal processes, I must charge these additional fees. Your account must be current prior to my involvement.

If the client is a minor the individual signed below will be responsible for the fees incurred as a result of legal proceedings. If the individual signing is not the minor's parent(s) or legal guardian, I must have legal documentation or responsibility on file prior to my first session with the child.

The fees for my involvement in the legal process are neither billable nor reimbursed by your insurance carrier. All fees are your responsibility and are payable in advance. I will not balance bill third parties or attorneys. I will accept cash, check, or credit card for fees. I must have a valid credit card number on file. A form for this purpose is attached at the end of this intake information and policy package for your convenience.

I am not an attorney. For information of a legal nature, please consult and follow the advice of a competent attorney. If your attorney requests information regarding your sessions with me, you will need to execute a signed written waiver of confidentiality. Fees for reports, consultations, or recommendations are your responsibility and are billed at the \$350.00 per hour rate. A total breakdown of my Legal Billing Fees can be further explained if applicable to you. As in all legal proceedings, final disposition is the responsibility of the court.

I have read, understand, and agree with the above Legal Involvement Policy.

Printed Client Name: _____

Client Signature: _____ **Date:** _____



Current Fee Structure for H3 Counseling, LLC

As of August 1, 2023

THIS FORM MUST BE SIGNED PRIOR TO THE FIRST SESSION. BY SIGNING THIS AGREEMENT, I ACCEPT RESPONSIBILITY TO PAY THESE FEES AS SERVICES ARE RENDERED. I FURTHER RECOGNIZE AND AGREE THAT SHOULD COLLECTION PROCEEDINGS BE NECESSARY UPON MY DEFAULT, I WILL BE RESPONSIBLE FOR ANY LEGAL FEES INCURRED AS A RESULT OF SUCH PROCEEDINGS. IF SPECIAL ARRANGEMENTS FOR PAYING FOR MY SERVICES OR CHANGES IN RATES ARE AGREED UPON, THEY WILL BE INCLUDED WITH THIS SIGNED AGREEMENT AND WILL BECOME PART OF THE COUNSELING RELATIONSHIP. IF I HAVE MADE ARRANGEMENTS FOR SOME OTHER THIRD PARTY TO PAY FOR SERVICES, I AGREE TO HAVE THEM SIGN THIS AGREEMENT PRIOR TO THE FIRST SESSION.

Initial Intake Interview Session	\$390.00 ~ 90 Minutes
Sessions following Initial Intake	\$195.00 ~ 45 Minutes \$260 ~ 60 Minutes \$390 ~ 90 Minutes
Couple or Family Sessions	There is no additional charge, the fee is structured according to time
Group Therapy Sessions	\$130.00 ~ 90 Minutes
Psychoeducation Group Sessions	\$150.00 ~ 2 hours (120 minutes)
Three-Day Intensive Therapy	\$5,500.00

I understand that Record Requests Summary of Sessions, Consultation with Other Therapists, Psychiatrists, and other medical professionals and/or treatment providers, Letter or Report Writing, Responding to Emails and Text Messages, Crisis Communications between Sessions, and any other services provided outside the therapeutic counseling session will be charged at a rate of **\$65.00 per 15 minutes to the credit card I have on file.**

Please Initial Here: _____

I UNDERSTAND THAT FAILURE TO CANCEL A SCHEDULED APPOINTMENT **48 HOURS IN ADVANCE** WILL RESULT IN ME BEING CHARGED THE FULL AMOUNT FOR THAT SESSION and my card on file will be charged.

Please Initial Here: _____

Involvement in a Legal Matter and/or Process Fee is \$350.00 per 60 Minutes with a Minimum Charge of \$350.00. Legal Involvement Fee Includes services such as depositions, appearances, letters, assessments, evaluations, and all communication via phone, text, email, in office visits, fax, etc.

All Assessment Materials, Workbooks, and Reading Material in any form used for diagnostic and therapeutic services will require a fee. These fees will vary depending on the specific material being utilized and the time required for scoring and interpretation by the therapist. All fees will be discussed with the Client on an individual basis as rendered necessary for proper diagnosis and treatment.

If you believe your insurance may reimburse you for your visits, please request an additional receipt from me that will include the proper information you will need to provide to your insurance carrier. I do not, in any circumstance, file insurance paperwork or are responsible for any reimbursement issues between you and your insurance carrier.

Please Note: Payment for services is due at the time services are rendered. If you file a claim with your insurance company for reimbursement and your insurance company fails to reimburse for counseling services for any reason, or determines that agreed upon fees are the patient's responsibility - you are responsible for the full payment up front regardless of your insurance company's decisions.

"I have read the above fee schedule and agree to the terms and conditions. I also have the right to a copy of this agreement upon request."

Printed Client Name: _____

Printed Name of Responsible Party if Other than Client: _____

Signature of Person Responsible for Payment _____ **Date:** _____



PLEASE READ AND SIGN the Financial Policy for H3 Counseling, LLC

Thank you for choosing me as your mental health care provider. I am committed to your treatment being successful. Please understand that payment of your bill is considered a part of your treatment. The following is a statement of my Financial Policy, which I require you to read and sign prior to any treatment.

FULL PAYMENT IS DUE AT TIME OF SERVICE

Acceptable Forms of Payment: CASH, CHECK, VISA, MASTER CARD, AMERICAN EXPRESS, AND DISCOVER

Please make checks payable to **Crystal Hollenbeck**. There will be a \$50.00 fee for checks that are returned as non-sufficient funds or non-payable. If your preferred payment is via check or cash, you agree to provide a credit card that will be kept on file and will be charged for the amount of a check that is returned plus the \$50.00 fee.

Regarding Indemnity Insurance: Your insurance policy is a contract between you and your insurance company. All insurance contracts are different depending on employer benefits, deductible amounts, co-pays, etc. In order to keep my fees as low as possible, it is not possible for me to hire an insurance manager to determine what benefits your insurance may pay toward your treatment. What I can offer you is a "Super Bill" Receipt of your total payment with a diagnostic code located on it after I have determined one, for you to submit to your Insurance Company for their reimbursement to you. Please inform me by email immediately if this option is what you would like to do so that I can note it on your account. **I will not communicate with your insurance company for you. It is your total responsibility to seek reimbursement from your insurance carrier.**

Usual and Customary Rates: This practice is committed to providing the best mental health treatment for my clients and I charge what is usual and customary for the area and my qualifications. You are responsible for payment regardless of any arbitrary determination of usual and customary rates imposed by your insurance company.

Third Party Payors: Any arrangements to have your bill paid by someone other than the responsible person signed below must be approved in writing prior to any services being provided.

Missed Appointments/Financial Responsibility: Session Cancellations and Rescheduling must be done 48 hours in advance of the scheduled appointment time or you will be charged for the total amount of the scheduled session and the duration of the session (for example, if you have a 90 minute session scheduled and you do not cancel within 48 hours, you will be charged for the 90 minutes. If there is no cancellation and you do not show up for your appointment, the policy is to charge your credit card for the total amount of the scheduled session as well. Please help me serve you better by keeping scheduled appointments and/or canceling and rescheduling 48 hours prior to the scheduled time. Thank you.

By Signing Below, I acknowledge I have read the Financial Policy, I understand and agree to this Financial Policy.

Printed Client Name: _____ **Date:** _____

Printed Name of Responsible Party if Other than Client: _____

Signature of Client or Responsible Party: _____



Mandatory Credit Authorization for H3 Counseling, LLC

Dear Client,

By signing this form, you agree that any balance due will be charged to your credit card. *The Agreed maximum amount to be charged to your credit card for the counseling service provided today, and in the future, aligns with the previously outlined H3 Counseling, LLC Fee Structure which you agreed to by acknowledgement with your signature. In addition, the fees charged align with any fee increases since your original signature date.* Your credit card information will be kept confidential and secure. *Square* is the method used for credit card payment collection. Charges will appear on your credit card statement under the name H3 Counseling, LLC and you will be sent a receipt for services from *Square* at the time of every payment via the email address or phone number you provide. Please provide an email address or phone number that is confidential for receipts to be sent. If you request a separate receipt to submit to your insurance company, it will be sent to you as a separate receipt document with additional diagnostic information by email.

By signing this form, I certify that this is my credit card and that I am legally authorized to give permission for its use. I authorize Crystal Hollenbeck to use this form and other signed policy pages in any collection process dispute. My signature further authorizes Crystal Hollenbeck and H3 Counseling, LLC to charge my credit card an amount not to exceed the agreed upon amounts listed in the H3 Counseling, LLC Fee Structure provided to me in writing. I understand that I may incur additional charges if my card is declined. I will notify H3 Counseling, LLC and/or Crystal Hollenbeck of any changes to my account. If there is a change in the credit card I wish to use and is different from the one listed below, I agree by signing below that I give authorization for any updated credit card to be used whether I provide the updated card info in writing or verbally to Crystal Hollenbeck.

This authorization will remain in effect for the duration of my treatment and I give permission for all charges including any standard fee increases or decreases verbally communicated to me by my therapist over the course of treatment.

This authorization may be cancelled through written notice to H3 Counseling, LLC.

Cardholder's Signature: _____ **Date:** _____

Client's Printed Name: _____ Date: _____

Cardholder Printed Name if Other than Client: _____

Cardholder Billing Address: _____

City _____ State _____ Billing Zip Code _____ Phone _____

☐ Visa ☐ Master Card ☐ Discover Card ☐ American Express

Number: _____

Exp. Date: ____ / ____ Code: _____

Email Address / Phone to send receipt: _____

GOOD FAITH ESTIMATE

Informed Consent

Effective January 1, 2022, a ruling went into effect called the “No Surprises Act,” which requires mental health practitioners to provide a “Good Faith Estimate” (GFE) about out-of-network care to any patient who is uninsured or who is insured but does not plan to use their insurance benefits to pay for health care items and / or services.

The Good Faith Estimate works to show the cost of items and services that are reasonably expected for your mental health care needs for an item or service. The estimate is based on information known at the time the estimate was created. The Good Faith Estimate does not include any unknown or unexpected costs that may arise during treatment.

All cost information and services provided are contained on previous pages of this “Individual Client Information Questionnaire Therapy Consent, Policies, and Agreements”. For this reason, you are being informed of the Good Faith Estimate, but not provided a separate “Good Faith Estimate” document since all of the information that would be included in a Good Faith Estimate document is already contained herein and there are no additional foreseen costs of services outside of the information stated in the Financial Policy pages of this document and outside the scope of Dr. Crystal Hollenbeck’s therapeutic license and certifications which are listed in full on her website www.CrystalHollenbeck.com. Dr. Crystal Hollenbeck is a Licensed Mental Health Therapist in the State of Florida.

You are entitled to receive this “Good Faith Estimate” of what the charges could be for psychotherapy services provided to you. It is not possible for a psychotherapist to know, in advance, how many psychotherapy sessions may be necessary or appropriate for a given person upon the initiation of psychotherapy. The estimated number of sessions will be discussed with you during the initial intake session and throughout your therapeutic process. Your total cost of services will depend upon the number of psychotherapy sessions you attend. Dr. Crystal Hollenbeck offers all services by a 45 minute hourly rate of \$195. She does not charge any additional amounts for specialty services like EMDR or Sex Therapy or couples and family sessions. This estimate is not a contract and does not obligate you to obtain any services from Dr. Crystal Hollenbeck. The only services Dr. Crystal Hollenbeck offers is psychotherapy in the form of in person office visits, telemental health, and three-day intensives conducted in her Orlando office.

Dr. Crystal Hollenbeck does not accept any insurance, does not offer a reduced fee and does not offer a sliding scale. All service fees are listed on page 13 of this Intake form. You will be informed in writing if the fee schedule changes, otherwise there are no adjustments to the fees. You can calculate the estimated cost by multiplying the 45 minute hourly rate of \$195 by the number of sessions you schedule. Payment in full for all services is due at the time services are rendered.

A formal mental health diagnosis is not always deemed necessary or appropriate and therefore not provided to all clients. For example, clients may present to therapy for couples counseling or situational anxiety or may not meet all the criteria for a formal diagnosis. All assessment and diagnostic information will be discussed with you in the sessions and ongoing throughout your therapeutic process. Please feel free to ask Dr. Crystal Hollenbeck any questions you may have about diagnosing information.

This Good Faith Estimate shows the costs of items and services that are reasonably expected for your health care needs for an item or service. The estimate is based on information known at the time the estimate was created. Dr. Crystal Hollenbeck may recommend additional services such as inpatient treatment that are not reflected in this Good Faith Estimate.

The Good Faith Estimate is only an estimate. The Good Faith Estimate does not include any unknown or unanticipated costs that may arise and are not reasonably expected during treatment due to unforeseen events.

The following Good Faith Estimate information is for your information only. Dr. Crystal Hollenbeck does not accept insurance or bill for services so the information is not relevant for private practice therapy for private pay. Again, the following information is to inform you of the information contained in the “No Surprises Act”.

If your bill is \$400 or more for any provider or facility than what has been outlined in the document, which is \$195 per 45 minutes and \$5,500 for an Intensive, federal law allows you to dispute the bill.

You are encouraged to speak with your provider at any time about any questions you may have regarding your treatment plan or cost of treatment.

You may also start a dispute resolution process with the U.S. Department of Health and Human Services (HHS). If you choose to use the dispute resolution process, you must start the dispute process within 120 calendar days (about 4 months) of the date on the original bill.

If you dispute your bill, the provider or facility cannot move the bill for the disputed item or service into collection or threaten to do so, or if the bill has already moved into collection, the provider or facility has to cease collection efforts. The provider or facility must also suspend the accrual of any late fees on unpaid bill amounts until after the dispute resolution process has concluded. The provider or facility cannot take or threaten to take any retributive action against you for disputing your bill.

There is a \$25 fee to use the dispute process. If the Selected Dispute Resolution (SDR) entity reviewing your dispute agrees with you, you will have to pay the price on this Good Faith Estimate, reduced by the \$25 fee. If the SDR entity disagrees with you and agrees with the health care provider or facility, you will have to pay the higher amount.

To learn more and get a form to start the process, go to www.cms.gov/nosurprises/consumers or call 1-800-985-3059.

For questions or more information about your right to a Good Faith Estimate or the dispute process, visit www.cms.gov/nosurprises/consumers, email FederalPPDRQuestions@cms.hhs.gov, or call 1-800-985-3059.

Please keep a copy of this Good Faith Estimate information in a safe place or take pictures of it. You may need it if you are billed a higher amount.

My signature below represents that I have read and understand this Good Faith Estimate Informed Consent. I understand that Dr. Crystal Hollenbeck does not negotiate her rate for any reason and I am responsible to pay for therapy services rendered in full at the time of services. I understand Dr. Crystal Hollenbeck does not offer any billing services and does not accept any insurance. I understand that Dr. Crystal Hollenbeck will discuss diagnosis information as necessary in the therapeutic process and that I may ask her any questions related to cost, diagnosis and treatment planning at any time during treatment with her.

Printed Client Name: _____

Client Signature: _____ **Date:** _____

MEDICARE INSURANCE

Informed Consent

Are you enrolled with Medicare? Yes _____ No _____

If you are currently enrolled in Medicare or enroll in Medicare in the future, kindly note that Crystal Hollenbeck, Ed.D, LMHC, operating as H3 Counseling, LLC, is not enrolled with Medicare, does not participate in Medicare, or accept Medicare. Crystal Hollenbeck DBA as H3 Counseling, LLC is not affiliated with Medicare panels and has chosen to opt out of Medicare as of 01/01/24 and does not plan to opt in when the 2 year opt out period expires, but will renew the opt out option automatically. Crystal Hollenbeck DBA H3 Counseling, LLC operates on a fee-for-service basis, all clients are private pay which requires payment directly from clients for therapy services at the time services are rendered. If you have Medicare, you can find a therapist who accepts it, you do not have to continue counseling with Crystal Hollenbeck. If you choose to meet with Crystal Hollenbeck, you will be responsible for the full payment.

As a result, you will not be able to seek reimbursement for therapy sessions with Crystal Hollenbeck DBA H3 Counseling, LLC through Medicare if you are enrolled with Medicare now or in the future.

Please sign here to indicate that you understand and agree to this:

Printed Name: _____ Date: _____

Client signature: _____